



Mitteilung zum öffentlichen Kaufangebot für u-blox

Luxemburg, 8. Oktober 2025 – ZI Zenith S.à r.l. („Zenith“), eine europäische, indirekte Tochtergesellschaft von Fonds, die von Advent International, L.P. („Advent“), verwaltet und/oder beraten werden, bestätigt, dass die Angebotsfrist für das öffentliche Übernahmeangebot für alle sich im Publikum befindenden Namenaktien der u-blox Holding AG („u-blox“) (SIX: UBXN) am 9. Oktober 2025 um 16:00 Uhr (MESZ) endet. Advent wird weder den Angebotspreis erhöhen noch die Angebotsfrist verlängern.

Ende

Über Advent

Advent ist ein weltweit führender Private-Equity-Investor, der eng mit Managementteams, Unternehmern und Gründern zusammenarbeitet, um Unternehmen in ihrer Transformation zu begleiten und zu stärken. Mit 16 Standorten auf fünf Kontinenten verwaltet Advent ein Vermögen von über 100 Milliarden US-Dollar und hat bislang mehr als 435 Investitionen in 44 Ländern getätigt. Seit seiner Gründung im Jahr 1984 konzentriert sich Advent auf fünf Kernsektoren: Industrie, Technologie, Banken & Finanzdienstleistungen, Konsumgüter und Gesundheitswesen – und hat in diesen Bereichen fundierte Marktkenntnisse aufgebaut. Die umfassende Industrieexpertise prägt jeden Aspekt der Investmentstrategie – von der Identifikation neuer Investmentmöglichkeiten bis hin zur partnerschaftlichen Umsetzung der strategischen Ambitionen der Portfoliounternehmen gemeinsam mit den jeweiligen Managementteams. Als eine der größten privaten Partnerschaften greift Advent mit über 675+ Kolleginnen und Kollegen auf sein globales Netzwerk an Ressourcen zu. Dazu zählen die Portfolio Support Group, die Industrieexpertise erfahrener Operating Partners und Operations Advisors sowie individuell entwickelte Tools – alles mit dem Ziel, die Portfoliounternehmen gezielt bei der Erreichung ihrer strategischen Ziele zu unterstützen.

*Verwaltetes Vermögen (AUM) zum Juni 2025. Das AUM umfasst Vermögenswerte, die Advent-Beratungskunden zuzurechnen sind, sowie Mitarbeiter- und Co-Investment-Vehikel von Dritten.

Über u-blox

u-blox (SIX: UBXN) ist ein weltweit führendes Unternehmen in den Bereichen Automobil, Industrie und Konsumgüter. Durch den Einsatz hochmoderner Positionierungs- und Kurzstreckenkommunikationstechnologien treibt u-blox Innovationen in diesen Segmenten voran. Wir sind Vorreiter im Bereich hochpräziser Technologien und bieten intelligente und zuverlässige Lösungen, mit denen Menschen, Fahrzeuge und Maschinen ihre genaue Position bestimmen und drahtlos kommunizieren können. Mit Hauptsitz in Thalwil (Zürich, Schweiz) sowie Niederlassungen in Europa, Asien und den USA sind wir weltweit vertreten.

Weitere Informationen finden Sie auf unserer [Website](#) oder folgen Sie uns in den sozialen Medien – [X](#), [Facebook](#), [LinkedIn](#) und [Instagram](#) – für eine noch präzisere Zukunft.



Disclaimer

This release contains certain forward-looking statements. Such forward-looking statements reflect the current views of management and are subject to known and unknown risks, uncertainties and other. No assurance can be given that the transactions described herein will be consummated or as to the ultimate terms of any such transactions. Advent is providing the information in this release as of this date and does not undertake any obligation to update any forward-looking statements contained in it as a result of new information, future events or otherwise.

Legal Disclaimers

This release is for informational purposes only and does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer, to purchase or subscribe for any registered shares or other equity securities in u-blox, nor shall it form the basis of, or be relied on in connection with, any contract therefor. This release is not part of the offer documentation relating to the tender offer. The full details including terms and conditions have been published in the offer prospectus. Shareholders of u-blox are urged to read the tender offer documents, which are or will be available at www.zenith-offer.com and on the website of the Swiss Takeover Board (www.takeover.ch).

Certain Offer Restrictions

The tender offer will not be made, directly or indirectly, in any country or jurisdiction in which the tender offer would be considered unlawful or otherwise violate any applicable laws or regulations, or which would require Advent or any of its subsidiaries to change or amend the terms or conditions of the tender offer in any way, to make an additional filing with any governmental, regulatory or other authority or take additional action in relation to the tender offer. It is not intended to extend the tender offer to any such country or jurisdiction. Any such document relating to the tender offer must neither be distributed in any such country or jurisdiction nor be sent into such country or jurisdiction and must not be used for the purpose of soliciting the purchase of securities of u-blox by any person or entity resident or incorporated in any such country or jurisdiction.

Reference is made to the offer prospectus of the tender offer published on 17 October 2025 for full offer restrictions and an overview of certain key differences with U.S. tender offer procedures and laws.

Notice to U.S. Holders

Shareholders of u-blox in the United States ("U.S. Holders") are advised that the registered shares of u-blox are not listed on a U.S. securities exchange and that u-blox is not subject to the periodic reporting requirements of the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"), and is not required to, and does not, file any reports with the U.S. Securities and Exchange Commission (the "SEC") thereunder.



The tender offer will be made for the registered shares of u-blox, a Swiss company whose shares are listed on the SIX Swiss Exchange Ltd., and is subject to Swiss disclosure and procedural requirements, which are different from those of the United States. The tender offer will be made in the United States pursuant to Section 14(e) of, and Regulation 14E under, the Exchange Act, subject to the exemption provided under Rule 14d-1(c) under the Exchange Act for a tier 1 tender offer (the "Tier 1 Exemption"), and otherwise in accordance with the requirements of Swiss law. Accordingly, the tender offer will be subject to disclosure and other procedural requirements, including with respect to withdrawal rights, settlement procedures, waiver of conditions and timing of payments that are different from those applicable under U.S. tender offer procedures and laws. U.S. Holders are urged to consult with their own legal financial and tax advisors (including with respect to Swiss law) regarding the Offer.

As permitted under the Tier I Exemption, the settlement of the tender offer will be based on the applicable Swiss law provisions, which differ from the settlement procedures customary in the United States, particularly as regards to the time when payment of the consideration is rendered. The Offer, which will be subject to Swiss law, will be made to U.S. Holders in accordance with the applicable U.S. securities laws, and applicable exemptions thereunder, in particular the Tier I Exemption. To the extent the tender offer is subject to U.S. securities laws, those laws only apply to U.S. Holders of u-blox shares and will not give rise to claims on the part of any other person. It may be difficult for U.S. Holders to enforce their rights and any claim they may have arisen under the of U.S. federal securities laws, since u-blox is located in a non-U.S. jurisdiction, and some or all of their officers and directors may be residents of a non-U.S. jurisdiction. U.S. Holders may not be able to sue u-blox or its officers or directors in a non-U.S. court for violations of the U.S. securities laws. Further, it may be difficult to compel u-blox and its affiliates to subject themselves to a U.S. court's judgment.

Neither the SEC nor any securities commission of any State of the U.S. has (a) approved or disapproved of the tender offer; (b) passed upon the merits or fairness of the tender offer; or (c) passed upon the adequacy or accuracy of the disclosure in the offer prospectus. Any representation to the contrary is a criminal offence in the U.S.

Pressekontakt

Advent International

Knut Engelmann

Partner, Kekst CNC

Phone: +49 174 234 2808

knut.engelmann@kekstcnc.com

